


**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31/1/2012**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u>Jiwa Bio-Pharm Holdings Limited</u>	
Date Submitted	<u>1/2/2012</u>	

**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

(1) Stock code : <u>2327</u>	Description : <u>Ordinary shares</u>					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>			
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>			
Balance at close of the month	<u>10,000,000,000</u>	<u>0.01</u>	<u>100,000,000</u>			
(2) Stock code : _____	Description : _____					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	_____	_____	_____			
Increase/(decrease)	_____		_____			
Balance at close of the month	_____	_____	_____			

## 2. Preference Shares

Stock code :	Description :			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 3. Other Classes of Shares

Stock code :	Description :			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of preference shares	No. of other classes of shares
	(2)		
Balance at close of preceding month	1,610,000,000	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil
Balance at close of the month	1,610,000,000	Nil	Nil

### III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
4. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

## For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
					Total C. (Ordinary shares) _____	
					(Preference shares) _____	
					(Other class) _____	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (   /   /   ) shares (Note 1) _____		
2. _____ _____ _____ (   /   /   ) shares (Note 1) _____		
3. _____ _____ _____ (   /   /   ) shares (Note 1) _____		
Total D. (Ordinary shares) (Preference shares) (Other class) _____		

## Other Movements in Issued Share Capital

Type of Issue	At price : State currency	Class of shares issuable (Note 1)	Issue and allotment date : (dd/mm/yyyy)	( / / )	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue						
2. Open offer						
3. Placing						
4. Bonus issue						

		For Main Board and GEM listed issuers	
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable _____ <i>(Note 1)</i>	
5. Scrip dividend	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	_____
			_____
		Class of shares repurchased (Note 1) _____	
6. Repurchase of shares		Cancellation date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	_____
			_____
		Class of shares redeemed (Note 1) _____	
7. Redemption of shares		Redemption date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	_____
			_____
		Class of shares issuable _____ <i>(Note 1)</i>	
8. Consideration issue	At price : State currency _____	Issue and allotment date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	_____
			_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	EGM approval date: (dd/mm/yyyy)	( / / )	
	Class of shares issuable ( <i>Note 1</i> )		
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )
		EGM approval date: (dd/mm/yyyy)	( / / )
	Total E.	(Ordinary shares) (Preference shares) (Other class)	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil
	(2) Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

Submitted by: Yue Pui Kwan

Title: Secretary  
(Director, Secretary or other duly authorised officer)

### *Notes :*

1. State the class of shares (e.g. ordinary, preference or other).
  
2. If there is insufficient space, please append the prescribed continuation sheet.